**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 23 February 2021**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN568”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 23 February 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN568

**Nominal Issued** R 37,000,000.00

**Issue Price** 100%

**Coupon** 5.942% (3 Month JIBAR as at 23 Feb 2021 of 3.642% plus 230bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 April 2025

**Books Close Date** 14 January, 14 April, 14 July, 14 October

**Interest Payment Date(s)** 24 January, 24 April, 24 July, 24 October

**Last Day to Register** By 17:00 on13 January, 13 April, 13 July, 13 October

**Issue Date** 23 February 2021

**Date Convention** Following

**Interest Commencement Date** 23 February 2021

**First Interest Payment Date** 24 April 2021

**ISIN No.** ZAG000174293

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/ASN568%20PricingSupplement2302.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited +27 11 895 7352

Corporate Actions JSE +27 11 520 7000